Entering Next Phase of Market Leadership in Custom and Configurable Mixed-Signal ICs

- Building on a strong foundation of mixed-signal and power-efficient IC expertise
- Sharpening focus on fast-growing segments of IoT, mobile, automotive and computing & storage markets
- Dialog positioned for robust earnings and cash generation with visibility through 2022
- Significant financial flexibility to pursue growth strategy with a commitment to disciplined capital allocation
- Well positioned to create shareholder value over the long term

Proven Technological Leadership

- #2 in Bluetooth® low energy
- #1 in Rapid Charging
- #1 in CMIC technologies
- #2 in DECT (Audio & Voice)
- 15% market share in Power Management
- #1 in LED Backlighting

Differentiated Mixed-Signal ICs

- Power Management
- Connectivity
- Power Conversion
- LED Backlighting
- Charging
- Configurable Mixed-Signal
- Audio

30+ Years of Mixed-Signal Expertise with Proven Management Team

World-Class Power-Efficient IP

Rapid Design Cycle and World-Class Ramp to High-Volume Production

Highly Adaptable Technologies to Meet Customer Needs

Custom

- Execution track record of delivering highly complex, custom mixed-signal devices for customers, including RapidCharge™ and Power Management ICs

Configurable

- Custom Design Expertise
- Established Relationships with Leading OEMs

Programmable

- Supply Chain Simplification
- Reduced Time-to-Market

Long-Term Financial Model

- Revenue growth (excluding licensed business)¹
- Total Group Underlying Gross Margin
- Total Group Underlying R&D%
- Total Group Underlying Operating Margin
- Effective Tax Rate

Long-Term Revenue Profile¹ ($M)

<table>
<thead>
<tr>
<th>2017</th>
<th>2018E</th>
<th>2022E</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,353</td>
<td>1,461</td>
<td>*</td>
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<tr>
<td>~875</td>
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<td>~400</td>
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1. Chart not drawn to scale.
2. Includes inorganic growth and new projects forecasted to be awarded in 2019 and 2020.
3. Sub-PMICs include newly awarded contracts.

(*) At the mid-point of October Q4 2018 guidance

Other includes PMICs for Mac, accessories, audio subsystems and charging ICs.
5. Revenue CAGR from 2018E through 2022E based on company projections.

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