



DISCLOSURE OF INSIDE INFORMATION PURSUANT TO ART. 17 OF THE EU MARKET ABUSE REGULATION (EU 596/2014, MAR)

Key Word(s): Takeover Offer, Court Meeting, General Meeting

Recommended Cash Acquisition of Dialog Semiconductor Plc by Renesas Electronics Corporation - Results of Court Meeting and Dialog General Meeting

London, 9 April 2021 - Dialog Semiconductor Plc ("**Dialog**" or the "**Company**") is pleased to announce that at the Court Meeting and the Dialog General Meeting of Dialog Shareholders held earlier today in connection with the recommended cash offer made by Renesas for the entire issued and to be issued share capital of Dialog (the "**Acquisition**") to be effected by means of a scheme of arrangement under Part 26 of the Companies Act (the "**Scheme**"), all the resolutions proposed were duly passed (without amendment) by the requisite majorities.

Further details, including the number of votes cast for (and against) the relevant resolutions at the Court Meeting and the Dialog General Meeting, will be announced by the Company as soon as practicable and will be made available in due course on Dialog's website at <https://www.dialog-semiconductor.com/acquisition-microsite>.

Completion of the Acquisition remains subject to the satisfaction or waiver of the other Conditions set out in the Scheme Document, including (but not limited to) certain competition and regulatory approvals in, *inter alia*, Germany, the People's Republic of China, Taiwan and the United States, as well as the Court sanctioning the Scheme at the Court Sanction Hearing. The Scheme is expected to become effective in the second half of 2021.

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